

# ASX ANNOUNCEMENT

29 February 2024



## Expiry of BMCG funding facility.

Walkabout Resources Ltd (ASX:WKT) (Company), announces that its funding facility with Battery Metals Capital Group (BMCG) expired on 27 February 2024 without the Company having elected to initiate any further funding under the facility. The expiry relates to US\$9.3m of undrawn placement facility (see ASX announcements of 27 February 2023, 14 March 2023 and 13 November 2023 for further details relating to the BMCG facility).

The company continues to have undrawn capacity under its US\$20m Senior Debt Facility as well as the optional US\$5m incremental facility if required (see ASX announcement of 4 July 2023).

This announcement is authorised for release by the Board.

-ENDS-

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### ABOUT WKT

Walkabout is developing the high-grade Lindi Jumbo Graphite Project in Southeast Tanzania to take advantage of forecast market conditions for Large and Jumbo flake graphite products.

The Company holds 100% of a Mining Licence and between 70% and 100% of adjacent graphite prospecting licences at Lindi Jumbo with an enduring option to acquire the remaining 30% share. A high-grade graphite Mineral Reserve has been delineated within the Mining Licence area.

Also in Tanzania, the Company has assembled a large holding over the Amani Gold Project in the southern highlands near Lake Nyasa. This gold field is the base of intensive alluvial and artisanal diggings and the presence of rough-shaped nuggets is an indicator of a potential nearby source. The Company holds 100% of an exciting exploration portfolio for gold and base metals in Scotland and 50% in the Tyrone Joint Venture in Northern Ireland where cobalt, copper and silver occurrences are being explored.

Details of Walkabout Resources' projects are available at the Company's website, [www.wkt.com.au](http://www.wkt.com.au).