



## Announcement Summary

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**Name of entity**

WALKABOUT RESOURCES LTD

**Announcement type**

New announcement

**Date of this announcement**

30/10/2023

**ASX Security code and description of the class of +securities the subject of the buy-back**

WKT : ORDINARY FULLY PAID

**The type of buy-back is:**

Selective buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

WALKABOUT RESOURCES LTD

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ACN

**Registration number**

119670370

**1.3 ASX issuer code**

WKT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/10/2023

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

WKT : ORDINARY FULLY PAID



Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**

Selective buy-back



Part 3 - Buy-back details

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Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

666,755,046

**3A.2 Total number of +securities proposed to be bought back**

9,200,000

**3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back**

Walkabout Security Holdings Pty Ltd

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

Yes

**3A.9a.1 In what currency will the buy-back consideration be paid?**      **3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

0.00000010

Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

Yes

**3B.1a Type of security holder approval required**

Special resolution

**3B.1b Anticipated date of security holder meeting to approve the buy-back**

29/11/2023

**3B.2 Are there any restrictions on foreign participation in**



**the buy-back**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

No

Part 3C - Key dates

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**Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

29/11/2023

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

Refer to Resolution 14 of 2023 Notice of Annual General Meeting