

ASX ANNOUNCEMENT

16 June 2023



INVITATION TO SHAREHOLDER ROADSHOWS

Walkabout Resources (**ASX:WKT**) (**Company**), is pleased to announce that it will be conducting a series of investor roadshows spanning Perth, Melbourne and Sydney later this month.

The roadshows have been organised off the back of a recent Company announcement, whereby the Gemcorp Investment Committee approved a US\$20 – 25 million transaction facility for Lindi Jumbo, subject to formal loan documentation.

First draw down is to be made available upon completion of the above-mentioned documentation, which is expected within the month, and will be used to refinance interim funding measures. As disclosed, these interim arrangements have substantially funded project construction costs since February of this year.

The remainder of the facility will be used to fund remaining construction costs, commissioning, and provide working capital for WKT and Lindi Jumbo. This exciting development provides further certainty and clarity in the Lindi Jumbo mine development schedule.

As always, we greatly appreciate the support and interest of our shareholders, without which, we would not be where we are today.

Depending on the location of the event, different members of the Walkabout board and management will be in attendance, to meet with shareholders. We invite you to take an active interest and join us at our shareholder roadshows in late June.

PERTH	5:30PM – 8:00PM	Thursday, 22 June
MELBOURNE	5:00PM - 7:00PM	Monday, 26 June
SYDNEY	5:00PM - 7:00PM	Tuesday, 27 June

Please go to the events page on the Walkabout Resources website (www.wkt.com.au/events/) and select your corresponding location to register attendance.

In accordance with ASX listing rules, the primary source of information distribution will continue to be ASX announcements on the ASX platform while the company website will remain a key source of information.

We have received positive feedback on our webcast efforts with the management team, as well as company social media feeds and have made these a regular part of our investor engagement program.

Please ensure that we have your phone number and email address so that we can keep you up to date on our progress and invite you to future events.

Email your contact details and questions to: admin@wkt.com.au

We look forward to hearing from you and meeting you at the shareholder roadshows.

This announcement is authorised for release by the Board.

-ENDS-

For further information, please contact:

Andrew Cunningham
Chief Executive Officer
+61 8 6298 7500

Or

Skye Gilligan
Media Liaison
+61 416 854 264
skye@gilligangroup.com.au

ABOUT WKT

Walkabout is developing the high-grade Lindi Jumbo Graphite Project in South East Tanzania to take advantage of forecast market conditions for Large and Jumbo flake graphite products.

The Company holds 100% of a Mining Licence and between 70% and 100% of adjacent graphite prospecting licences at Lindi Jumbo with an enduring option to acquire the remaining 30% share. A high-grade graphite Mineral Reserve has been delineated within the Mining Licence area.

In addition to the Lindi Jumbo Project, Walkabout is also exploring in South West Tanzania at the Amani Hard Rock Gold Project.

The Company has also acquired an exciting exploration portfolio for gold and base metals in Scotland and Northern Ireland and is conducting ongoing mineral exploration in these areas.

Learn more at wkt.com.au

