ASX ANNOUNCEMENT

28 April 2023



EXTENSION OF CLEANSING PROSPECTUS OFFER PERIOD

Walkabout Resources Ltd (ASX:WKT) (Company), advises that the closing date of the offer pursuant to its cleansing prospectus dated 13 April 2023 has been extended to 12 May 2023.

Action	Date
Lodgement of Prospectus with the ASIC and ASX	13 April 2023
Opening Date	13 April 2023
Closing Date*	5:00pm WST on 12 May 2023
Expected date of Official Quotation of the Shares	16 May 2023

^{*} The Directors reserve the right to bring forward or extend the Closing Date at any time after the Opening Date without notice. As such, the date the shares are expected to commence trading on ASX may vary with any change in the Closing Date.

This announcement is authorised for release by the Board.

-ENDS-

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ABOUT WKT

Walkabout is developing the high-grade Lindi Jumbo Graphite Project in South East Tanzania to take advantage of forecast market conditions for Large and Jumbo flake graphite products.

The Company holds 100% of a Mining Licence and between 70% and 100% of adjacent graphite prospecting licences at Lindi Jumbo with an enduring option to acquire the remaining 30% share. A high-grade graphite Mineral Reserve has been delineated within the Mining Licence area.

In addition to the Lindi Jumbo Project, Walkabout is also exploring in south west Tanzania at the Amani Hard Rock Gold Project.

The Company has also acquired an exciting exploration portfolio for gold and base metals in Scotland and Northern Ireland and is conducting ongoing mineral exploration in these areas.

Learn more at wkt.com.au