

Non-Renounceable Rights Issue – Extension of Offer Period

As announced on 22 August 2022, Walkabout Resources Ltd (**ASX: WKT**) (**Walkabout** or the **Company**) is undertaking a two (2) for three (3) non-renounceable pro-rata entitlement offer of fully paid ordinary shares in the Company at an offer price of \$0.11 per share to raise up to approximately \$33,166,842 (before costs) with a minimum subscription of \$16,500,000 (**Rights Issue**). The Rights Issue documentation was dispatched to shareholders on the opening date of 1 September 2022.

As a consequence of the National Day of Mourning on Thursday, 22 September 2022, in conjunction with pre-existing public holidays in Victoria on Friday, 23 September 2022 and Western Australia on Monday, 26 September 2022 impacting settlement and allotment processes, the Directors have resolved to extend the Closing Date of the Rights Issue.

Accordingly the Company wishes to advise that it has extended the Closing Date of the Rights Issue from 20 September 2022 to 28 September 2022.

The amended indicative timetable is set out below.

Action	Date
Last day to extend the Closing Date	Friday, 23 September 2022
Closing Date as at 5:00pm*	Wednesday, 28 September 2022
Securities quoted on a deferred settlement basis	Thursday, 29 September 2022
ASX notified of under subscriptions	Friday, 30 September 2022
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	Wednesday, 5 October 2022

The dates are indicative only and the Company reserves the right to vary the dates including the right to further extend the Closing Date.

This announcement is authorised for market release by the Board of Directors.