



## Announcement Summary

**Entity name**

WALKABOUT RESOURCES LTD

**Date of this announcement**

Tuesday August 31, 2021

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WKTAL	SHARE SUBSCRIPTION PREPAYMENT	4,515,000	31/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

WALKABOUT RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

119670370

**1.3 ASX issuer code**

WKT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/8/2021

For personal use only



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
25-Jun-2021 13:36	New - Proposed issue of securities - WKT	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Ordinary shares are to be issued on conversion of the Share Subscription Prepayment in the amount of US\$4,515,000, from time to time, at the request of the subscriber, as described in the announcement to the ASX on 25 June 2021.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

WKTAL : SHARE SUBSCRIPTION PREPAYMENT

**Date the +securities the subject of this notification were issued**

31/8/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

See announcement to the ASX on 25 June 2021 for further details regarding Share Subscription Prepayment in the amount of US\$4,515,000 in the aggregate.

Issue details

**Number of +securities**

4,515,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

USD - US Dollar

**What was the issue price per +security?**

USD 1.00000000



Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WKT : ORDINARY FULLY PAID	425,406,727

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WKTAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,000,000
WKTAL : SHARE SUBSCRIPTION PREPAYMENT	6,300,000