

ASX ANNOUNCEMENT

18 March 2019

INVITATION TO INVESTOR FORUMS

Dear Investor

Walkabout Resources (ASX: WKT) is an emerging African graphite producer and explorer that is focussed on delivering the high-grade Lindi Jumbo graphite project into production. Our recent announcements highlight the work that management has undertaken to substantially upgrade Reserves and improve the Definitive Feasibility Study (DFS) to deliver an economically robust project. Negotiating off-take agreements and securing development finance are our current priorities.

We greatly value the support and interest we receive from our shareholder base and have commenced an investor engagement program to better facilitate communication.

We invite you to take an active interest in your Company and join us at our investor forums in the last week of March. Each event will include a presentation and the opportunity to meet members of the Management Team.

Perth	1pm, Tuesday 26 March
Melbourne	5pm, Wednesday 27 March
Sydney	5pm, Thursday 28 March

Please follow the link to the website to register your attendance www.wkt.com.au

In accordance with ASX listing rules, the primary source of information distribution will continue to be ASX announcements on the ASX platform while the [Company website](#) will remain a key source of information. We have received positive feedback to video interviews with the management team and have made these a regular part of our investor engagement program.

Please ensure that we have your phone number and email address so that we can keep you up to date on our progress and invite you to future events.

Email your contact details comments and questions to TalkToUs@WKT.com.au

We look forward to hearing from you and meeting you at the investor forums.

Best Regards,

Trevor Benson
Chairman